

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): June 2, 2020**



**AEROCENTURY CORP.**

*(Exact name of Registrant as specified in its charter)*

**Delaware**  
*(State of Incorporation)*

**94-3263974**  
*(I.R.S. Employer Identification No.)*

**000-1036848**  
*(Commission File Number)*

**1440 Chapin Avenue, Suite 310  
Burlingame, CA 94010**  
*(Address of principal executive offices including Zip Code)*

**650-340-1888**  
*(Registrant's telephone number, including area code)*

**Not applicable**  
*(Former name and former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class  
Common Stock, par value \$0.001 per share

Name of each exchange on which registered  
NYSE American Exchange

Securities registered pursuant to Section 12(g) of the Act: **None**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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#### **Item 2.02: Earnings Announcement**

On June 2, 2020, AeroCentury Corp. (the "Company") announced via press release the Company's unaudited operating results for its first quarter ended March 31, 2020. A copy of the Company's press release is attached hereto as Exhibit 99.1. This Form 8-K and the attached exhibit are provided under Item 2.02 of Form 8-K and are furnished to, but not filed with, the Securities and Exchange Commission.

#### **Item 8.01: Other Events**

On June 3, 2020, the Board of Directors of the Company resolved to postpone the Company's 2020 Annual Meeting of Stockholders (the "Annual Meeting"), originally scheduled to be held at noon Pacific Time on June 9, 2020, due to a deficiency under Delaware General Corporation Law Section 213 regarding the April 1, 2020 record date set for the Annual Meeting. The Company will announce the Annual Meeting's revised date, time, and record date once a final decision on these has been made. The Company will subsequently file and mail updated proxy materials as required.

#### **Item 9.01: Financial Statements and Exhibits**

(d) Exhibits

Exhibit No.

99.1 Press Release dated June 2, 2020

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AEROCENTURY CORP.**

By: /s/ Harold M. Lyons

Harold M. Lyons

Senior Vice President, Finance

Date: June 4, 2020

**Item 2.02: Earnings Announcement**

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